

**KENTUCKY DENTAL ASSOCIATION
EXECUTIVE BOARD MEETING**

Zoom Meeting
May 15, 2021
9:00 A.M.

- 1. CALL TO ORDER.** Dr. Joe McCarty called the meeting to order at 9:00 a.m. The following members of the KDA Board were present:

Dr. Scott Bridges
Dr. Thomas Carroll
Dr. Andy Elliott
Dr. Ryan Estes
Dr. Darren Greenwell
Dr. Laura Hancock Jones
Dr. Don Heine
Dr. Margaret Hill for Dean Bradley
Dr. Fred Howard

Dr. Cliff Lowdenback
Dr. Joe McCarty
Dr. BJ Millay
Dr. Mark Moats
Dr. Jeff Okeson (UK Dean)
Dr. Jonathan Rich
Dr. Samantha Shaver
Dr. Kevin Wall

Guests included Drs. Garth Bobrowski and BJ Moorhead. Staff members present were Mr. Todd Edwards, Mrs. Melissa Nathanson, Mrs. Janet Glover, and Mr. Richard Whitehouse.

- 2. INVOCATION.** Dr. Garth Bobrowski gave the invocation.

- 3. APPROVAL OF MINUTES.** The minutes of the February 20, 2021 meeting of the KDA Executive Board were approved.

NOTE: All reports are presented in the minutes as they were submitted by their authors. No editing in the form of spelling or grammar has been attempted.

4. REPORT OF THE TREASURER. Dr. Kevin Wall presented the following financial report:

KENTUCKY DENTAL ASSOCIATION
GENERAL FUND REVENUE & EXPENSE
BUDGET PERFORMANCE REPORT
For the Three Months Ending March 31, 2021

	Year to Date Actual	Annual Budget
REVENUES		
Budgeted Revenues		
KDA dues	382,551.42	473,000.00
KDA Assessment	83,362.76	80,000.00
Annual Session net revenue	12,781.03	90,000.00
Interest Income	472.00	2,000.00
Rental Income-	15,600.00	62,400.00
Rental Income-LDS	0.00	5,253.00
ADABEI (ADA)	10,074.68	18,000.00
KDA Insurance Services	4,473.23	18,000.00
ADA Dues Rebates	1,015.40	500.00
Other Revenue	0.00	1,500.00
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Total Budgeted Revenue	510,330.52	750,653.00
Non-Budgeted Revenues		
Gain/Loss on Investments	8,678.00	0.00
6th district income	8,000.00	0.00
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Total Non-Budgeted Revenue	16,678.00	0.00
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	\$	\$
TOTAL REVENUE	527,008.52	750,653.00
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	Year to Date Actual	Annual Budget
EXPENSES		
Budgeted Expenses		
A. Fixed disbursements over which the HOD has no control but must have approval		
Utilities & Maintenance:		
	\$	\$
Telephone	2,172.68	8,000.00
Gas, Electric & Water	8,511.06	25,000.00
RENT	18,139.85	84,630.00
Maintenance Expense	9,767.62	21,000.00
Janitorial Expenses	1,589.58	6,000.00
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Total Utilities & Maintenance	40,180.79	144,630.00
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Audit & Accounting Services	0.00	14,700.00
Attorney Fees	94.00	500.00
Insurance	47.00	13,000.00
Printing and Postage	1,515.82	2,000.00
Miscellaneous	(9,230.00)	1,500.00
Personal Property taxes	0.00	2,300.00
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	\$	\$
A. TOTAL	32,607.61	178,630.00
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B. Items Controlled by the House Of Delegates

General Administrative Expenses:

	\$	\$
Equipment Maint & Rent	1,523.93	18,000.00
Technological Support	2,530.45	8,000.00
Membership Dues & Subs	0.00	900.00
Support Staff Expense	813.65	2,500.00
Office Supplies	1,093.67	2,000.00
KOHC Membership	0.00	300.00
Presidents Expense	0.00	5,000.00
1st Vice President's Expenses	0.00	3,000.00
Fall Meeting Leadership Conf.	0.00	500.00
Executive Board Expense	387.95	2,500.00
ADA Delegates Expense	(14,488.85)	0.00
Ex. Dir. Discretionary Expense	0.00	750.00
Auto Expense	110.92	5,000.00
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Total Administrative Exp.	(8,028.28)	48,450.00
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	Year to Date Actual	Annual Budget
Council/Work Group Expenses:		
Council on Ethics, Bylaws		
Council on Governmental Affairs		
Budget & Finance Committee		
Long Range Planning Committee		
New Dentists Committee	0.00	2,000.00
General Council Expense	0.00	250.00
UK-UL-KSDS Support	(31,975.15)	5,000.00
Total Council/Committee/Work Group Steer	(31,975.15)	7,250.00
B. TOTAL	(40,003.43)	\$ 55,700.00

Year to Date Actual	Annual Budget
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C. Disbursements Annually Approved and Controlled by the House of Delegates

	\$	\$
Executive Directors Expense	366.42	11,000.00
Secretary - Treasurer Expenses	0.00	0.00
Salaries-Executive Staff	94,731.24	395,000.00
Executive Staff Benefits	4,133.54	37,000.00
Retirement Plan Contributions	2,499.00	15,800.00
Personal Payroll Taxes	9,910.06	27,250.00

	\$	\$
C. TOTAL	111,640.26	486,050.00

	\$	\$
Total Budgeted Expenses	104,244.44	720,380.00

D. Fund Contributions

	\$	\$
Reserve Fund Expenses	0.00	5,748.00
Capital Expenditures	0.00	4,000.00

	\$	\$
D. TOTAL	0.00	9,748.00

E. Non-budgeted Expenses

	\$	\$
Investment Fees	177.00	0.00

	\$	\$
E. TOTAL	177.00	0.00

	\$	\$
TOTAL EXPENSES	104,421.44	730,128.00

NOTES TO KDA FINANCIALS

ONE-TIME ASSESSMENT – as of March 31, 2021, the one time assessment generate \$92,926.00. According to the motion made and passed the 2020 KDA House of Delegates the monies are reflected in the UK-UL-KSDS Support in the amount of \$31,975.00, the ADA Delegate Expense in the amount of \$14,488.00 and in the Legislative Fund in the amount of \$47,963.00 to reduce the deficit of – \$99,021.00 as of December 31, 2020. As of March 31, 2021 the Legislative fund Balance is -\$3,476.48

The Voluntary Legislative Advocacy Contribution on the 2021 KDA Dues Statement- as of March 31, 2021 has generated \$13,280.00 .00. the reduce the deficit in the Legislative Fund.

Journal Fund- the journal fund is a revenue stream for the KDA. Its income consists of advertising and an allocation from the dues. In 2020, the revenue generated from the Journal was \$61,752.00. Currently the KDA Journal is in the black.

Miscellaneous Expense – this amount consists of funds that were spent in 2020 for ADA elections, that were unused and returned to the KDA.

KENTUCKY DENTAL ASSOCIATION
INVESTMENT ACCOUNT BALANCES
March 31, 2021

GENERAL FUND

General Cash Operations	301,362.35
Stifel Nicolaus Money Market	12,370.97
Stifel Managed Funds	<u>8,018.23</u>

Total General Fund	321,751.55
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CAPITAL PROJECTS FUND

Stifel Managed Funds	<u>91,491.21</u>
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Total Capital Projects Fund	91,491.21
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JOURNAL FUND

Stifel Managed Funds	<u>104,834.11</u>
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Total Journal Fund	104,834.11
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LEGISLATIVE FUND

Stifel Managed Funds	<u>(3,476.48)</u>
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Total Legislative Fund	(3,476.48)
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RELIEF FUND

Stifel Managed Funds	<u>43,966.74</u>
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Total Relief Fund	43,966.74
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RESERVE FUND

Stifel Managed Funds	<u>251,066.71</u>
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Total Reserve Fund	251,066.71
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WILLIAM MARCUS RANDALL MEMORIAL FUND

Stifel Managed Funds	<u>55,700.67</u>
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Total William Marcus Randall Memorial Fund	<u>55,700.67</u>
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Total Investments	865,334.51
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1. KDA BUDGET AND FINANCE COMMITTEE MINUTES.
KENTUCKY DENTAL ASSOCIATION
BUDGET AND FINANCE MEETING
Conference Call
Louisville, Kentucky
May 3, 2021
7:00 P.M.

- 1. CALL TO ORDER.** Dr. BJ Millay called the meeting to order at 7:00 P.M. The following members of the committee were present: Dr. Cliff Lowdenback, Dr. Joe McCarty, Dr. Robert Millay, Dr. Jonathan Rich, Dr. Kevin Wall and Dr. Darren Greenwell.

Staff members present were: Mr. Rick Whitehouse, KDA Executive Director and Mr. Todd Edwards, KDA Assistant Executive Director.

- 2. THE PROPOSED 2022 KDA BUDGET.** There were lengthy discussions about the revenues and expenses for the proposed 2022 KDA Budget.

It was the consensus of the committee to send the 2022 Proposed KDA Budget to the KDA Executive Board with a recommendation to approve.

In order to stay in compliance with the Reserve Fund maintaining 35 percent of the operating budget, the committee made the following recommendation to the KDA Board.

MOTION: Dr. BJ Millay moved to transfer \$12,000.00 from the Capital Projects Fund to the Reserve Fund. Also transfer \$29,503.00 from the Capital Projects Fund to the Legislative Fund, leaving the Capital Projects Fund with a balance of \$50,000.00.

Dr. Cliff Lowdenback seconded the motion.

ACTION: ADOPTED.

- 3. ADJOURNMENT.** The meeting was adjourned at 8:10 P.M.

Respectfully submitted

Dr. BJ Millay
Chairman

	Adopted Budget 2021	Year to Date 12/31/2020	Proposed Budget 2022
REVENUES			
KDA Dues	473,000.00	441,029.68	496,000.00
KDA Assessment	80,000.00	70,949.60	80,000.00
Annual Session	90,000.00	1,945.88	80,000.00
Interest Income	2,000.00	2,524.39	2,000.00
Rental Income-Lou Dental Soc	5,253.00	5,253.00	5,410.00
ADABEI (ADA)	18,000.00	19,147.76	18,500.00
Insurance for Members	18,000.00	18,130.04	18,000.00
ADA Dues Rebates	500.00	0.00	500.00
Non-Budgeted Revenue	1,500.00	216.74	500.00
Association Gloves	0.00	3,500.00	0.00
Rental Income	62,400.00	62,400.00	62,400.00
TOTAL REVENUES	750,653.00	625,097.09	763,310.00
Gain on Investment	-	25338.00	-
6th district income		2600.78	
ADA Grant	-	18903.12	-
Journal Fund Contribution	-	17577.00	41,154.12
	750,653.00	689,515.99	804,464.12

	Adopted Budget 2021	Year to Date 12/31/2020	Proposed Budget 2022
EXPENSES			
A. Fixed disbursements over which the House has no control but must have approval			
Utilities & Maintenance:			
		\$	
Telephone	8,000.00	7,677.02	8,000.00
Gas, Electric & Water	25,000.00	20,354.54	25,000.00
Rent	92,905.00	85,163.65	86,431.00
Maintenance Expenses	18,500.00	20,233.34	18,500.00
Janitorial Expenses	6,200.00	6,266.83	6,300.00
Total Utilities & Maintenance	<u>150,605.00</u>	139,695.38	<u>144,231.00</u>
Accounting & Audit Services	15,500.00	16,175.00	16,250.00
Attorney Fees	1,000.00	0.00	1,000.00
Insurance	12,000.00	8,996.65	10,000.00
Printing and Postage	2,000.00	2,324.56	2,000.00
Personal Property tax	400.00	322.73	400.00
Miscellaneous	1,000.00	0.00	1,000.00
		\$	
A. TOTAL	<u><u>182,505.00</u></u>	166,888.06	<u><u>174,881.00</u></u>

B. Items Controlled by the House Of Delegates

General Administrative Expenses:

Equipment Maint & Rent	18,000.00	19,147.21	18,000.00
Technological Support	8,000.00	9,607.38	8,000.00
Membership Dues & Subs	750.00	583.00	750.00
Support Staff Expenses	1,800.00	1,351.67	1,800.00
Office Supplies	2,000.00	2,750.57	2,500.00
Executive Board Expenses	2,000.00	1,293.37	1,500.00
President's Expenses	1,500.00	751.44	1,500.00

1st Vice President Expenses	500.00	0.00	500.00
Secretary-Treasurer Travel Exp.	-	0.00	3,650.00
ADA Delegates Expenses	-	(50.00)	36,500.00
Leadership Conference	500.00	0.00	500.00
KOHC Membership	300.00	300.00	300.00
Ex. Dir. Discretionary Expenses	750.00	281.66	750.00
Smile KY	-		-
Auto Expenses	5,000.00	547.21	5,000.00
Total General Administrative Exp.	<u>41,100.00</u>	<u>36563.51</u>	<u>81,250.00</u>

	Adopted Budget 2021	Year to Date 12/31/2020	Proposed Budget 2022
Council/Committee/Work Group Exp.:			
Council on Annual Session	-		-
Council on Govt Affaris	-	0.00	-
Long Range Planning Committee	-		-
New Dentist/Membership Steering Committee	2,000.00	300.00	2,000.00
General Council Expenses	250.00		250.00
UK-UL KSDS Student Support	5,000.00	3165.18	5,000.00
Total Council/Committee/Work Group Expenses:	<u>7,250.00</u>	<u>300.00</u>	<u>7,250.00</u>
B. TOTAL	<u>48,350.00</u>	<u>3465.18</u>	<u>88,500.00</u>

Adopted Budget	Year to Date	Proposed Budget
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	2021	12/31/2020	2022
C. Staff Compensation			
Executive Directors Expenses	11,000.00	3,675.67	11,000.00
Salaries-Staff	395,000.00	398,687.00	406,850.00
Staff Benefits	37,000.00	43,583.10	37,000.00
Retirement Plan Contributions	15,800.00	15,921.00	16,274.00
Payroll Taxes	27,250.00	28,364.89	27,250.00
		\$	
C. TOTAL	<u>486,050.00</u>	<u>490,076.17</u>	<u>498,374.00</u>
D. Fund Contributions			
Reserve Fund Expenses	5,748.00	-27186.05	-
Legislative Fund Contribution	23,000.00		23,000.00
Capital Expenditures	4,000.00		-
D. TOTAL	<u>32748.00</u>	<u>0.00</u>	<u>23000.00</u>
E. Non-Budgeted Expenses			
ADA Grant Expense	-	18,903.12	
Investment Fees	1,000.00	806.00	850
loss on disposal of assets			
E. TOTAL	<u>1,000.00</u>	<u>19,709.12</u>	<u>850.00</u>
TOTAL EXPENSES	<u>750,653.00</u>	<u>689,515.99</u>	<u>804,464.12</u>

5. REPORT OF THE PRESIDENT. Dr. Darren Greenwell emphasized the need for contributions to the KDPAC.

6. REPORT OF THE EXECUTIVE DIRECTOR. Mr. Richard Whitehouse submitted the following report:

MEMORANDUM

To: KDA Executive Board
From: Richard A. Whitehouse, Executive Director
Re: Executive Director's Report for May 15, 2021 meeting
Date: May 7, 2021

The following is a summary of significant information and activity since my last report. It is broken down according to our strategic goals.

ADVOCACY

- advocate for dentistry in the commonwealth -

Insurance Reform Legislative Initiative

We submitted another SPA grant request for ADA support through the end of 2021. Dr. Greenwell, Libby Milligan and I have been on monthly calls with the ADA since these grants began and ADA seems pleased with our approach and progress toward our goals.

Libby and I met with Senator Max Wise to discuss presenting a bill in the next session based upon approved NCOIL language as well as language to be developed regarding assignment of benefits and non-covered services. He expressed great interest and willingness in working with us. We also plan to reach out to Senator Ralph Alvarado and Representative Derek Lewis for their support.

Key Legislative Contact Program

We need members to establish relationships with their legislators so they can serve as both a resource and an influencer to legislators. Please work with your component to assist us in compiling a list of key legislative contacts. Dr. Beverly Largent will be reaching out to you and your component leaders to get involved in this important activity. Anyone with questions regarding this program or our legislative priorities may wish to review video content on the KDA website from our recent KDA Advocacy Days.

Full Medicaid Pricing Model for Dentists

We are working on a plan that could effectively increase Medicaid reimbursement for providers to "average commercial rates" through a federal supplement. The program would be based upon one currently used by physicians and hospitals and recently adapted for dentists in Louisiana. The dental association there worked for over five years with an optometrist who was a former state legislator to pass legislation and establish a consortium with dental schools and public health officials. The first monies have begun to roll in for dentists and the association is currently distributing about \$30M to program participants.

DISCUSSION: Shall we continue to explore this opportunity?

MEMBER SUPPORT

- serve and support the needs and success of members -

Membership Report (ADA has moved from a quarterly report to a monthly snapshot.)

For the period ending April 30, 2021, our market share was 42.9% which is 0.8% below this time last year.

NOTE: There was an decrease of 16 licensed dentists in Kentucky (2,460) compared to last year and we ended this period with 27 less members (1,055) on the books than at this time last year.

Of all licensed Kentucky dentists, **28.1% (692) paid full dues**. This is 1% less than this time last year. The percentage of dentists in Kentucky receiving discounted dues increased by 0.2% over last year to 15.6% and the percentage of non-member dentists increased by 0.3% to 46.9%.

The decreasing number of members paying full dues in the last few years remains the trend to watch. Since April 30, 2017, full-dues paying members have *decreased* by 8%. Members receiving discounts have *increased* by 4.8%. Non-members have *increased* by 0.6%. This trend speaks to both the need to attract new full active dues paying members as well as to seek new sources of non-dues revenue.

The new monthly snapshot for April 30, 2021 is included as an **ATTACHMENT**.

KDA Annual Meeting

We are looking forward to our first live meeting in over a year on August 19-22. The KDA Annual Meeting will be back at the Galt House again. Our preliminary program is nearing completion and will be posted online May 10th.

To date, we have 28 exhibitors in our exhibit hall. We also have a virtual exhibit hall this year giving even more value to our patrons and exhibitors. You can visit it here:

<https://www.kyda.org/kda-patrons-exhibitors-sponsors>. Please encourage any vendors you know to contact janet@kyda.org to exhibit with us in August and/or become a KDA patron.

PUBLIC AWARENESS

- promote oral health through community service and public relations –

Research Studies and Surveys

You may have noticed an increase in the number of emails from this office related to student research and other studies. More individuals and groups are looking at KDA as a source of or access to information related to oral health. Consistent with this strategic goal, we do grant appropriate requests for assistance.

Partnering to Help Those in Need

In April, KDA gave 1,000 adult toothbrushes (courtesy of Crest/Oral B) to the Presbyterian Church for individuals who have suffered through natural disaster.

During the course of the pandemic, KDA has also given thousands of small tubes of toothpaste (courtesy of Crest/Oral B) to the Sickie Cell Association of Kentuckiana for distribution at various community health fairs throughout Louisville, including those for military, homeless and other needy segments of the population. Some will also be used on a church mission trip to Africa, where volunteers will be vaccinating folks for COVID-19 and Sickie Cell Anemia and will be providing health care and other items for basic health needs.

ASSOCIATION EXCELLENCE

- lead the profession through the ADA tri-partite structure -

Free CE through ADA on June 26th

The ADA has offered to provide Kentucky dentists with a free 3 hour CE program entitled *Being a Medicaid Provider in an Era of Accountability*. It will be conducted on June 26th beginning at 9am ET.

Course Description: Despite misconceptions and fears associated with being a Medicaid provider, treating this population can be rewarding and not cut adversely into your bottom line. Members of the ADA's Council on Advocacy for Access and Prevention (CAAP) Medicaid Provider Advisory Committee will share insights, opportunities and challenges regarding program integrity, compliance, fraud, advocacy and how better to safeguard your practice while providing care to this growing population in an era of increasing accountability and scrutiny. Special emphasis will be given to the importance of proper documentation of medical necessity.

Register here:

https://us02web.zoom.us/meeting/register/tZUpdOGqaz4oGtwsFzXsFedP_Y5Dcz1sYaya

Upcoming Meetings:

KY Board of Dentistry
Dental TAC

May 8
May 14

KDA Executive Board Meeting	May 15
KY Board of Dentistry	July 10
KDA Executive Board Meeting	July 24
Dental TAC	August 13
ADA President-elect Conference	August 15-17 / ADA HQ
KDA Annual Meeting	August 19-22 / The Galt House
KY Board of Dentistry	September 11
ADA 6 th District Pre-Caucus	September 16-18 / The Brown Hotel
ADA Annual Meeting	October 11-15 / Las Vegas
Dental TAC	November 12
KY Board of Dentistry	November 20

Standing Meetings:

Bi-weekly lobbyist call
Monthly executive director/committee call
Monthly call with Medicaid Commissioner

Current KDA Patrons

- Bowman Insurance – Platinum Patron/Partner
- Commonwealth Technology – Silver Patron/Partner
- Anthem BCBS – Bronze Patron
- Avesis – Bronze Patron

Respectfully submitted,

Richard A. Whitehouse
KDA Executive Director

7. REPORT OF UNIVERSITY OF LOUISVILLE COLLEGE DENTISTRY.
University of Louisville School of Dentistry
Kentucky Dental Association Executive Board Report
May 15, 2021

STUDENT AFFAIRS AND STUDENT ADMISSIONS

DMD Admissions - Class of 2025:

We had 2,059 applications for the Class of 2025. The Committee interviewed approximately 401 candidates. The average ACT score of the incoming class is 20.3, we have 8 African American, 19 Asian, 1 Native American, Hispanic 7, White 85.

DMD Graduation - Class of 2021:

Saturday May 8th at the Palace Theater, 119 dental and 30 hygiene students attended an in-person event which was streamed live to family members. It was terrific to have held this event, after the cancellation of the 2020 graduation ceremony.

CDCA EXAMINATION

The CDCA examination was held on April 17 and 18 at ULSD. We have not all of the data yet, but the first time pass rate in all sections was over 90% in all areas which was better than in 2020 and 2019. Proud of our students and faculty who made this happen while dealing with a pandemic.

DEAN'S KEY GOALS - SUMMER 2021

- External Clinic at Shelbyville will be operational
- Continue expansion of digital dentistry in the clinics
- Student rotations will begin at our Paducah clinic
- Begin preparation for accreditation site visit in 2023

Have a great summer!

Dr. T. Gerard Bradley
Professor and Dean
School of Dentistry
University of Louisville

8. REPORT OF THE UNIVERSITY OF KENTUCKY.

University of Kentucky College of Dentistry Kentucky Dental Association Executive Report May 2021

College updates

- The UKCD Taskforce on Innovative Dentistry has evolved into an Advisory Board for the College of Dentistry. The intent of this Board is to gain better insights on the future of dental practices and businesses so that the College can better prepare the students. The first meeting was held in April 2021. The Board membership includes a diverse group of nine individuals that include dentists, dental equipment companies, a financial organization and an insurance organization. Each meeting will highlight a specific College topic. The first meeting was focused on UKCD's public health efforts in Kentucky, both current and future.
- The College is developing our new five-year strategic plan. Five major pillars have been designated and most of the faculty and staff are contributing to this effort.
- Due to the effects of the pandemic, the College requested an extension on the oral cancer grant from United Health Foundation. This extension was approved. In addition to extending the grant period by one year, it also extends the project to Floyd, Perry and Johnson Counties.
- An in-person Hooding Graduation Ceremony was held on May 8, 2021 for our graduating seniors in Memorial Coliseum.

Dean Okeson continues his Virtual Outreach to Alumni

- Dean Okeson continued small group meetings with alumni. He met with seven members of the Class of 1994 and held a second meeting with several members of the Class of 1982, who couldn't attend the December meeting. During these meetings, Dr. Okeson shared an update on the College and listens to any thoughts/feedback from alumni.
- Another Zoom meeting was held with Black alumni, organized by an African-American alumnus with support by the College. This session focused on recruitment of African-American students with a panel from the University of Kentucky, University of Louisville, Kentucky State University and a retired professional in diversity recruitment.

Awards and Publications

JK Hartsfield Jr, LA Morford: Acquired and Developmental Disturbances of the Teeth and Associated Oral Structures. Chapter 3, In: McDonald and Avery's Dentistry for the Child and Adolescent, eleventh edition. JA Dean, ed. Elsevier. St. Louis, MO, pages 38-89, 2021. ISBN: 978-0323698207. **JK Hartsfield Jr, LA Morford:** Clinical Genetics for the Dental Practitioner. Chapter 6, In: McDonald and Avery's Dentistry for the Child and Adolescent, eleventh edition. JA Dean, ed. Elsevier. St. Louis, MO, pages 126-149, 2021. ISBN: 978-0323698207.

JK Hartsfield Jr, P Gudsoorkar, LA Morford, WE Roberts: Biological Aspects of Bone Growth and Metabolism in Orthodontics. Chapter 6, In: Biological Mechanisms of Tooth Movement, 3rd edition. eds. V Krishnan, AM Kuijpers-Jagtman and Z Davidovitch, John Wiley & Sons Ltd., pages 77-99, 2021. ISBN: 978-1-119-60893-6.

JK Hartsfield Jr, P Gudsoorkar, LA Morford: Precision Orthodontics, Limitations and Possibilities in Practice. Chapter 13, In: Biological Mechanisms of Tooth Movement, 3rd edition. eds. V Krishnan, AM Kuijpers-Jagtman and Z Davidovitch, John Wiley & Sons Ltd., pages 189-198, 2021. ISBN: 978-1-119-60893-6.

Cummings, C.L., **Miller, C.S.** COVID-19: how a self-monitoring checklist can empower early intervention and slow disease progression. Environ Syst Decis (2021). <https://doi.org/10.1007/s10669-021-09806-2>

Bazina F, Brouxhon SM, Graham UM, Kyrkanides S. Serotonin contributes to the in vitro production of a biomimetic enamel-like material from reprogrammed oral epithelial keratinocytes. Orthod Craniofac Res. 2021 Feb 4. doi: 10.1111/ocr.12475. Epub ahead of print. PMID: 33540478

Mohanad Al-Sabbagh, Ahmad Hawasli, Rachad Kudsi, Galal Omami, Joel B. Epstein, Craig S. Miller, Carcinoma mistaken for periodontal disease: importance of careful consideration of clinical and radiographic findings, Oral Surgery, Oral Medicine, Oral Pathology and Oral Radiology, 2021, ISSN 2212-4403, <https://doi.org/10.1016/j.oooo.2021.01.009>

Faculty and Resident Updates

Congratulations to **Drs. Fernanda Yanez-Regonesi and Isabel Moreno-Hay**, and OFP residents **Drs. Linda Sangalli, Diego Fernandez Vial, Andres Martinez Porras**, on receiving the 2021 Clinical Research Award by the American Academy of Dental Sleep Medicine (AADSM) for their poster abstract "Improvement in Nocturia in Obstructive Sleep Apnea Patients with the Use of Mandibular Advancement Device."

Congratulations to **Dr. Ian Boggero** on being named a DREAM Scholar. The DREAM Scholars Program is a collaboration of the CCTS, the UK College of Nursing, and the UK Center for Health Equity Transformation. The Disparities Researchers Equalizing Access for Minorities (DREAM) Scholars Program supports the training of exceptional under-represented minority pre-docs, post-docs, and assistant professors who are committed to health equity research.

Congratulations to **Dr. Pam VanArsdall** upon being named Chief of the Division of Dental Public Health. Special thanks to **Dr. Ted Raybould** for his support of this position.

Congratulations to **Dr. Gitanjali Pinto-Sinai** for securing a \$7,000 award from the UK Women and Philanthropy Network to support PEPP-DMD. Every year, members of the network vote on programs to support with their pooled funds. The intention of this award is to support PEPP-DMD participation of UK students interested in dentistry who hail from medically underserved KY counties or from underrepresented, minority populations in healthcare.

Congratulations to **Dr. Luciana Shaddox** on receiving pre-approval from the NIH/NIDCR for the submission of a large, multi-center international trial to understand susceptibility patterns of aggressive (Grade C) periodontitis in young individuals around the world. The UK team includes **Drs. Lorri Morford and James Hartsfield**, as well as support from others in UKCD divisions and CCTS. Additional universities in North and South America, Africa, and Europe are planned to be

involved. The grant will be reviewed in June-July by the NIDCR study section.

Student Updates

First-year student **Samantha Fitzgerald** received the Air Force Officer Oath of Office from **Dr. Zindell Richardson**, commissioning her into the United States Air Force Dental Corps.

An in-person Hooding Graduation Ceremony was held on May 8, 2021 for our graduating seniors in Memorial Coliseum.

Philanthropy/Alumni Relations

- The call for nominations for the UCKD Alumni Association “Distinguished Alumni Award” has been released. Alumni, faculty, staff and friends of the college have until June 1 to submit their nominations here:

<https://dentistry.uky.edu/alum-award>

- Thank you to our UK Family for their support of our students and college on #OneDayForUK. The UKCD Alumni Association Board contributed a \$5,000 match to the giving day and all together we raised over \$10,000 for the college.

- As a congratulation to all those graduating from UKCD in 2021, and in lieu of a traditional Senior Dinner, the Alumni Association has purchased and will distribute UKCD logo messenger bags to all 2021 graduates of the college.

- Save the Dates (More details to be announced)

August 20, 2021 - UKCD Alumni Reception at the KDA (Galt House, Louisville, KY)

October 1-2, 2022 – UKCD Fall Symposium and Alumni Weekend (Lexington, KY)

- Mrs. Charlotte and Ms. Sarah Lewis followed up Mrs. Lewis’ earlier gift this year to the Gene Lewis Fellowship with a second gift of stock, which continued to grow the Fellowship.

- In an effort to refine the wording of the Drs. Nero and Biggerstaff Diversity Scholarship Agreement to more accurately reflect the intentions of the alumni who originally created the scholarship, an amendment was prepared and finalized. The first recipients following the new criteria have been awarded to students **My’Chelle Gochett** and **Kunal Patel**.

- 9. DENTAL DIRECTOR REPORT.** Dr. Julie Watts McKee reviewed with the Board the contents of an update version of guidelines for the dental setting. Highlights included: Statement that dentistry has been the healthcare providers that had the safest environment in which to receive healthcare with an almost non-existent rate of coronavirus transmission from provider to patient OR from patient to provider. Our infection control standards must be working.

Dentists are still expected to adhere to the state's "Healthy at Work for Healthcare Providers" which was updated on April 11. And that the recent changes address that mask still must be worn in healthcare settings. She will get Board of Dentistry guidance on masks in non-patient treatment areas of a dental office.

The document includes concerns of PPE availability and costs. It speaks about the availability of Teledentistry to augment patient care.

The screening was changed to ask dental offices to (ask anything they want but) include these questions, at least: Have you been in direct contact with a COVID-19 positive person; do you have an unexplained headache and have you lost your sense of taste and/or smell? (Not brought up in the report, but discovered upon rereading the proposed document: employee screening logs are no longer required, but an office may choose to continue.)

The new guidance recognizes the evolving science regarding surface areas (not as critical as was thought a year ago), and allows educational materials to be repositioned in areas, including treatment areas.

The elimination of the face shield requirement, but still a focus of protection of a provider through other means.

Level 3 masks seem to be serving the dental providers well but if an N95 mask is used, it still must be used in compliance with OSHA regulations.

This new document purposely made many of the issues from the first version much more vague than before to allow for professional judgement of the dental office and to be immediately useful when the next pandemic/public health emergency decides to impact dentistry.

Not in this document was the evidence that less Medicaid patients are being seen as a fallout of the pandemic impact the causes a provider to take more time with and between patients and the increasing costs of PPE.

Also, not in his document is any mention of the COVID-19 vaccines, particularly mandating that employees have them and asking patients of their immunization status.

In other news from the public health field, Dr. McKee informed the KDA Board that the Board of Dentistry will be pursuing an amendment to dental practice act regulations that will allow dentists and hygienists to administer vaccinations.

10. TAC COMMITTEE. Dr Garth Bobrowski presented the following report.

KENTUCKY DENTAL TAC MEETING MINUTES
Cabinet for Health & Family Services
February 12, 2021
2:00 p.m. EST.

The TAC members in attendance via Zoom: Dr. Garth Bobrowski, Dr. Phillip Schuler, Dr. Joe Petrey, Dr. John Gray and Dr. Brandon Taylor.

Medicaid staff in attendance via Zoom or telephonically: Stephanie Bates, Veronica Cecil, Angie Parker, Lee Guice and Sharley Hughes.

The Managed Care Organization (MCO) representatives in attendance: At the request of DMS, MCO participants appearing via Zoom or telephonically will not be listed under Appearances.

Also in attendance: At the request of DMS, all other participants appearing via Zoom or telephonically will not be listed under Appearances.

GREETINGS AND INTRODUCTIONS: Dr. Bobrowski called the meeting to order and TAC members introduced themselves. A quorum was present.

ELECTION OF OFFICERS: A motion was made by Dr. Taylor and seconded by Dr. Petrey to nominate Dr. Bobrowski as Chair and Dr. Schuler as Vice-Chair, and the motion was unanimously approved.

UPDATE NAMES ON DMS WEBSITE: Sharley Hughes has updated to DMS Dental TAC website to reflect the names of the new TAC members.

REMOVE DR. MATT JOHNSON AND DR. HEATHER WISE: Sharley Hughes had Dr. Johnson and Dr. Wise's names removed from the Dental TAC website.

STEPHANIE BATES IS MOVING TO A NEW POSITION AND WE WANT TO WISH HER THE BEST IN HER ENDEAVORS: Dr. Bobrowski wished Ms. Bates well in her new job and thanked her for her assistance and help she has provided to the TAC over the years.

OLD BUSINESS:

Access to care: Dr. Bobrowski spoke about having more people on the Medicaid rolls due to presumptive eligibility as well as the problems created for providers because of the COVID-19 epidemic and that these issues have added more frustration to providers in trying to provide services to the Medicaid population.

NEW BUSINESS:

Recoupments: Dr. Bobrowski stated that he has received many provider phone calls and contacts concerning recoupments and the way they are handled and the processes to go through to do recoupments. He noted that recoupments many times stem from just clerical error but MCOs are allowed to go back three months to two years on achieving recoupments, and DMS and/or the federal government through the RAC audits can go back five years. The complaints are that dentists performed the work and it was not fraud but an oversight and that dentists would like to have the same leeway of going back two to five years to make corrected claims.

Nicole Allen with Avesis stated that updated time frames for submitting corrected claims have been added to the office reference manuals for the MCOs that Avesis represents and these are posted on Avesis' website. Ms. Allen will send the updated changes to Dr. Bobrowski and Angie Parker with DMS.

Dr. Bobrowski noted that the TAC will have to work with DMS and/or the federal government to see if the same leeway can be given to providers concerning the RAC audits. Lee Guice stated that the time line on RAC audits and any state audits is up to those officials and they follow their own guidelines but that DMS would take a look at this if a motion was made to the MAC.

Provider fees: Dr. Bobrowski stated that the KDA and TAC members are receiving numerous calls from the dental provider community concerning their financial plight due to low reimbursement fees and the increased cost of running dental offices during the pandemic such as PPE costs and shipping costs. Dr. Taylor spoke about his practice losing approximately \$58 for every patient appointment and that the practice will have to let a provider go because of the numbers.

Dr. Bobrowski asked that the following codes be considered for a fee increase:

- Code D1110 - Prophylaxis adult
- Code D0274 - Bitewings – four films
- Code D7140 - Extraction, erupted tooth or exposed root
- Code D0150 - Comprehensive oral evaluation
- Code D2392 - Resin-based composite – two surfaces, posterior
- Code D7210 - Surgical removal of erupted tooth requiring evaluation of mucoperiosteal flap and removal of bone and/or section of tooth

Ms. Allen asked if the TAC had a rate or a percentage for the increase. After discussion, Dr. Schuler suggested a 50% increase to Codes D110, D0274, D0150 and D2392, and a 100% increase to the surgical codes D7140 and D7210. Ms. Allen what percentage of the UCR that would be, and Dr. Schuler agreed to pull the TAC members' UCR data and provide a spreadsheet specific by procedure code to Ms. Allen to justify the request, and Ms. Allen agreed to present this to the MCOs. Dr. Gray voiced his concern about the usefulness of the usual and customary fee data and suggested looking at surrounding states for comparable fees.

Dr. Bobrowski stated that many providers would like to have the fee schedule changed to require that MCOs must use the Medicaid fee-for-service rate as the floor to go by and not do the 10% reduction and he thought a motion to the MAC would be warranted. Dr. Caudill noted that Stephanie Bates had stated before that due to federal regulations, DMS did not feel they could put a requirement like that in place in the contracts. And to clarify, Ms. Cecil stated that if DMS directed the MCOs to make a certain payment, then, DMS has to take that to CMS to get approval for what is called a directed payment and those payments would have to be tied to quality measures

Ms. Allen stated that she would like to take this request back to the MCOs before the TAC takes action to bring this up with the MAC and, then, follow up with the TAC to let them know the MCO responses. She noted that the MCOs cannot use the DMS fee schedule to justify the MCO fees and that DMS has made that very clear and that will be included within the information taken back to the MCOs. Ms. Guice noted that DMS did not require the MCOs to pay at the Medicaid fee schedule because that was a determination made by upper management to allow MCOs to conduct their own business but that there is no prohibition in the contracts against paying the same dollar amount.

After further discussion, it was decided to give Avesis time to go back to the MCOs and let them review the request before making a motion to the MAC. Dr. Adam Rich with United Healthcare stated that the MCO is just getting started but that these issues are important to the MCO and Jean O'Brien with Anthem stated she would take this back as well.

Ms. Allen informed the TAC that Avesis has implemented a three-tier recruitment initiative that was started in mid-December, 2020: (1) Reaching out to providers that are participating with their MCOs today but have a closed status and they have agreed to open their status; (2) Looking at providers that are par or have an active KY Medicaid ID number but are not participating with the MCOs; and, (3) Reaching out to providers that are

not par with DMS but they do participate with the commercial plans. This information is being shared with DMS.

Ms. Allen also reported that DMS did change the geo requirements that the MCOs can report for their network. So, for the directories, MCOs can only list the providers that are at practices on a full-time basis.

Ms. Allen stated that DMS also changed the access standards in the new contracts to thirty miles for urban and sixty miles for rural, but Ms. Parker corrected that to fifty miles and fifty minutes in the rural area.

Implementation of Fee Schedule: Dr. Bobrowski encouraged DMS to look at the new CDT codes in a timely manner, and Ms. Guice apologized for not being able to get the dental codes or any of the fee schedules implemented and posted earlier but she stated that it is being worked on and she appreciated everyone's patience.

MOTIONS FOR THE MAC:

1. A motion was made by Dr. Taylor and seconded by Dr. Schuler that the TAC speak to the MAC regarding corrected claim time periods for the Medicaid fee-for-service plan. The motion passed unanimously.
2. A motion was made by Dr. Taylor and seconded by Dr. Schuler that the TAC ask the MAC to consider Codes D1110, D0274, D7140, D0150, D2392 and D7210 for a potential fee increase. The motion was amended to include a 50% increase in fees for Codes D1110, D0274, D0150 and D2392, and a 100% increase in fees for D7140 and D7210. The motion passed unanimously.

NEXT MEETING DATE: The next TAC meeting will be held on Friday, May 14, 2021 at 2:00 p.m., EST.

(Minutes were transcribed by Terri Pelosi, Court Reporter, this the 16th day of February, 2021.)

DENTAL TAC REPORT TO THE MAC

MARCH 25, 2021

DISCUSSION POINTS:

1. ACCESS TO DENTAL CARE
 - a. report
 - b. see letter from Dr. Will Allen, Oral Surgeon.
2. REIMBURSEMENT FEE "FLOOR"

MOTIONS TO THE MAC:

1. TO SPEAK TO THE MAC REGARDING CORRECTED CLAIM TIME PERIODS FOR THE FOR THE MEDICAID FEE-FOR-SERVICE PLAN AND THE MCO'S.

MCO REPSONSE-

2. ASK TO MAC TO CONSIDER AN ACROSS THE BOARD FEE INCREASE AND SPECIFICALLY FOR CODES

D1110-ADULT PROPHYLACTIC CLEANING

D0274-BITEWING CAVITY DETECTING X-RAYS

D7140-EXTRACTION

D0150-COMPREHENSIVE EXAM

D2392-TWO SURFACE POSTERIOR COMPOSITE
RESTORATION

D7120-EXTRACTION (surgical nature)

3.THE MOTION WAS AMENDED TO INCLUDE A 50% INCREASE IN FEES FOR CODES D1110,D0274,D0150,AND D2392; AND A 100% INCREASE IN D7140 AND D7210.

RESPECTFULLY SUBMITTED,
GARTH BOBROWSKI DMD
CHAIR, DENTAL TAC

DENTAL TAC AGENDA

MAY 14, 2021

ZOOM MEETING ID=599250

PASSWORD: 0YbNU9

phone: 1-713-353-0212 or 1-(888)-822-7517

1. GREETINGS AND CALL TO ORDER:DR. GARTH BOBROWSKI, CHAIR
2. APPROVAL OF MINUTES FOR FEB. 12,2021 TAC MEETING
3. OLD BUSINESS
 1. RECOUPMENT PROCESS/APPEALS
 2. ACCESS TO CARE ISSUES
 3. THANKS TO MS. NICOLE ALLEN ON A TIMELY EMAIL ON AVESIS'S UPDATED TIME FRAMES FOR CLAIMS ADJUSTMENTS
 4. HAVEN'T HEARD FROM JEAN O'BRIEN (DQ) OR DR. ADAM RICH (UHC) ON CLAIM TIME FRAMES.
4. NEW BUSINESS
 1. PROVIDER NETWORK ADEQUACY-
 2. MCO REPORTS TO THE TAC-

3. STATUS ON THE REGULATION CONFLICTS FOR PATIENT CHART SIGNATURE REGULATIONS-
4. COLLABORATIVE EFFORT BY TAC's TO HAVE A HEALTHIER KY-
5. STATUS ON MCO CONTRACTS BEING REDONE

5. QUESTIONS

1. SHOP= Small business Health Options Program
 1. qualifying health plans
 2. qualifying stand-alone dental plans
2. Medicaid Oversight and Advisory Committee: public comments on 803 KAR 2:308 PPE amendment on fit testing for employers in general industry
3. General Medicaid

6. MOTIONS FOR THE MAC

7. NEXT MEETING IS AUGUST 13, 2021 (2-4PM EASTERN TIME)VIA ZOOM

8. ADJOURNMENT

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Legislative Research Commission PDF Version Page: 1

907 KAR 17:035. External independent third-party review.

RELATES TO: KRS 194A.025(3), 205.646, 304.17A-607(1)(b), 42 C.F.R. Part 438

STATUTORY AUTHORITY: KRS 194A.010(1), 194A.025(3), 194A.030(2), 194A.050(1), 205.520(3), 205.646, 42 C.F.R. Part 438

NECESSITY, FUNCTION, AND CONFORMITY: The Cabinet for Health and Family Services, Department for Medicaid Services, has responsibility to administer the Medicaid Program. KRS 205.520(3) authorizes the cabinet, by administrative regulation, to comply with a requirement that may be imposed or opportunity presented by federal law to qualify for federal Medicaid funds. KRS 205.646 requires the department to promulgate administrative regulations to implement the external independent third-party review required by that statute. This administrative regulation establishes provisions regarding a Medicaid provider's right to an external independent third-party review of a managed care organization's adverse final decision of a provider's appeal of a denial of a claim for reimbursement or a service.

Section 1. Managed Care Organization Notice to Provider. (1) If an MCO issues an adverse final decision to a provider of a denial, in whole or in part, of a health care service, or claim for reimbursement as referenced in KRS 205.646(2) for a date of service or request for service on or after December 1, 2016, the MCO shall notify the provider in writing of the provider's right to an external independent third-party review pursuant to KRS 205.646.

(2) The MCO's notice shall:

(a) Comply with the requirements established in KRS 205.646(3) regarding an external independent third-party review; and

(b) State the reason for the adverse decision.

Section 2. External Independent Third-Party Review Preliminary Requirements. (1)(a) To request an external independent third-party review afforded to a provider pursuant to KRS 205.646(2), a provider shall submit a written request for external independent third-party review to the MCO within sixty (60) calendar days of receiving the MCO's final decision resulting from the MCO's internal appeal process.

(b) The sixty (60) day count shall begin on the:

1. Date that the notice was received electronically, if received electronically;

2. Date that the notice was received via fax, per the date and time documented on the fax transmission, if the notice was faxed; or

3. Post mark date on the envelope containing the notice, if the notice was sent via postal mail. An additional three (3) days shall be added if the service is by mail.

(c) A request for an external independent third-party review shall be sent to the MCO:

1. Electronically;

2. By fax; or

3. By postal mail.

(2) A provider's request for an external independent third-party review shall:

(a) Identify each specific issue and dispute directly related to the adverse final decision issued by the MCO;

(b) State the basis on which the MCO's decision on each issue is believed to be erroneous;

(c) Limit disputes to the:

1. Documentation the provider submitted for the MCO's internal appeal process; and

2. Any other information contained in the MCO's final decision; and

(d) State the provider's designated contact information, including name, phone number, mailing address, fax number, and email address. **Legislative Research Commission PDF Version Page: 2**

(3) Within five (5) business days of receiving a provider's request for an external independent third-party review, the MCO shall:

(a) Confirm in writing to the provider's designated contact the MCO's receipt of the external independent third-party review request from the provider;

(b) Notify the department of the provider's request for an external independent third-party review; and

(c) Notify the enrollee of the provider's request for an external independent third-party re-view, if related to the denial of a health care service.

(4)(a) An external independent third-party review shall not be granted regarding a claim about which the enrollee has already requested an administrative hearing pursuant to 907 KAR 17:010, Section 5.

(b) If an enrollee files a request for an administrative hearing pursuant to 907 KAR 17:010, Section 5, regarding a claim about which a provider has already filed a request for an external independent third-party review, the external independent third-party review shall be held in abeyance until the enrollee's appeal has been fully adjudicated.

(5) Upon receiving a request for an external independent third-party review, the department shall:

(a) Assign the review to an external independent third-party reviewer; and

(b) Notify the:

1. MCO of the external independent third-party reviewer; and

2. Provider's designated contact of the external independent third-party reviewer.

(6) The department shall deny a request to initiate the external independent third-party re-view process, or a part thereof, if a party fails to:

(a) Exhaust the MCO's internal appeal process; or

(b) Submit a timely request for an external independent party review in accordance with subsection (1) of this section.

(7) Within fifteen (15) business days of a provider's request for an external independent third-party review, the MCO shall:

(a) Submit to the department a record on appeal, which shall consist of:

1. All documentation submitted by the provider in the MCO's internal review process; and

2. Any other information contained in the MCO's final decision;

(b) Designate a contact, including name, phone number, mailing address, fax number, and email address;

(c) Submit a copy of the provider's appeal request;

(d) Submit the MCO's final decision from its internal review process; and

(e) Include with the submission an attestation that the submitted documents required by paragraphs (a) through (d) of this subsection are accurate and complete.

Section 3. External Independent Third-Party Review. (1) The following shall be the categories of external independent third-party reviews:

(a) Medical necessity, which shall include a claim involving a medical necessity determination; or

(b) Service coverage requirements, which shall include:

1. A claim involving whether the given service is covered by the Medicaid program; or

2. A claim involving whether the provider followed the MCO requirements for the covered service.

(2)(a) A claim involving a medical necessity determination shall be reviewed by a clinician or clinicians who:

1. Have clinical expertise regarding the subject matter; and **Legislative Research Commission PDF Version Page: 3**

2. Are currently licensed regarding the subject matter.

(b) A claim involving service coverage requirements shall be reviewed by the department.

(3) Only one (1) claim shall be reviewed per external independent third-party review unless the department determines that reviewing multiple claims related to one (1) member is expedient and appropriate.

(4) The documentation to be reviewed by an external independent third-party reviewer shall be limited to the information specified in Section 2(7) of this administrative regulation.

(5)(a) An external independent third-party reviewer shall:

1. Except as established in paragraph (c) of this subsection, conduct an external independent third-party review and issue a final decision within thirty (30) calendar days from the receipt of the documentation referenced in Section 2(7) of this administrative regulation; and

2. Issue the final decision to:

a. The provider's designated contact;

b. The MCO's designated contact; and

c. The department.

(b) Within ten (10) business days of receiving the final decision of the external independent third party reviewer, the MCO shall notify the enrollee of the final decision, if related to the denial of a health care service.

(c) An extension of up to fourteen (14) calendar days on a final decision of an external independent third-party review may be allowed upon agreement of both parties.

Section 4. Right to an Administrative Hearing. (1) Upon the issuance of a final decision by an external independent third-party reviewer, the department shall notify in writing the MCO and the provider's designated contact of the right of the party that received an adverse final decision to appeal the decision by requesting an administrative hearing pursuant to 907 KAR 17:040.

(2)(a) A request for an administrative hearing referenced in subsection (1) of this section shall be received by the department within thirty (30) calendar days of receipt of the department's written notice referenced in subsection (1) of this section.

(b) The request for an administrative hearing shall be sent to the department:

1. Electronically;

2. By fax; or

3. By postal mail.

Section 5. Within sixty (60) calendar days from the exhaustion of appeal rights after a final decision against an MCO, whether rendered in an administrative proceeding or a court of law, the MCO shall submit complete payment as required by the decision.

Section 6. Appeals. (1) Except as provided by subsection (2) of this section, an appeal from denial of a service or services provided by a Medicaid managed care organization for medical necessity or denial, limitation, or termination of a health care service in a case involving a medical or surgical specialty or subspecialty, shall, upon request of the recipient, authorized person, or provider, include a review by a board-eligible or board-certified physician in the appropriate specialty or subspecialty area.

(2) If the health care service was rendered by a chiropractor or optometrist, the denial shall be made respectively by a chiropractor or optometrist duly licensed in Kentucky as required by KRS 304.17A-607(1)(b).

(3) The reviewer shall not have participated in the initial review and denial of service and shall not be the provider of service or services under consideration in the appeal. (43 Ky.R. Legislative Research Commission PDF

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1350; 1786; 1978; eff. 6-2-2017; -- Amd 1450, 2226; eff. 5-4-2018.)

<https://apps.legislature.ky.gov/law/kar/907/017/035.pdf>

11. COMPONENT REPORTS.

April 14, 2021

Report of the Green River Dental Society. Our Dental Society has not met since early last year owing to the pandemic. We anticipate meeting later this Spring to elect officers and plan our agenda as we move forward. Respectfully submitted, Joseph S. McCarty, D.M.D.

NKDS Report to Executive Board 4_26_2021

On April 20th and in person meeting was held with the speaker discussing obstructive sleep apnea

On May 18th a in person meeting will be held with speakers about dental office purchases and a visit from the KDA president for an update.

Discussion action item: Several members of the NKDS and this board member would like the KDA to discuss new guidelines for dentists with COVID restrictions changing in our state. I would like to discuss the possibility of the KDA talking with the KY Board of Dentistry and releasing an updated statement on what are the recommended and/or suggested steps we should be taking at this time.

Ryan P Estes DMD, MS

Report from Southeastern Dental Society

The Southeastern Dental Society had our annual meeting with KDA leadership via Zoom on Thursday April 22, 2021 at 7 pm. It was a very informative meeting with many of our members and our KDA President, Darren Greenwell and our KDA Executive Director, Mr. Richard Whitehouse. Most of the discussion centered around the KDA legislative agenda that is being developed and the grassroots plan for taking the agenda to the Kentucky Legislature in the upcoming session. The need for legislative contacts from our members, increasing KDA membership and strengthening our KDPAC and Legislative fund were discussed.

Our next Southeastern Dental Society meeting will be our first in person meeting in over a year. We will be meeting on Thursday June 24, 2021 at the Depot on Main in Corbin at 6:30 pm with Dr. Brandyn Herman, University of KY College of Dentistry, Division of Oral Surgery presenting a course on TMJ disorders. Everyone is invited to attend.

Respectfully submitted,

H. Fred Howard, DMD

Bluegrass Dental Society Report

We have no scheduled meetings for the spring of 2021 but have remained in contact as a board and hope to have in-person meetings in the fall.

Due to not being able to have our typical senior dinner for the Class of 2021 at UKCD, we are again purchasing personalized folios that will be placed in messenger bags being purchased by the UKCD Alumni Association. This combo of graduation gifts was a big hit with the Class of 2020.

Respectfully submitted by:

Clifford Lowdenback



LOUISVILLE
DENTAL SOCIETY

6 May 2021

New board member installed – Dr. Will Newman has joined our Executive Board as the New Dentist Committee Chair, replacing Dr. Jacob Bishop.

Dentist featured in ADA News – Dr. Kenneth Hofmann was featured by ADA News for his volunteerism in COVID-19 vaccination efforts. Article: https://www.ada.org/en/publications/ada-news/2021-archive/april/dentists-step-up-as-covid-19-vaccinators-across-the-country?utm_source=facebook&utm_medium=social&utm_content=dentistvaccineadmin&utm_campaign=li_sponsoredcontent&fbclid=IwAR3a2s7sGNFWE3uYzUhdhkYIWF0e11rAGBE28V8RAq1AfoAWJiASluP_PQI

CE course info – Anterior Immediately Loaded Implants by Dr. Veneta Kotevska, Thursday 4/29 at Martin's BBQ. We had 35 dentists in attendance and several patrons, with the event completely sold out.

We are now on summer break from member CE meetings.

Day at the Downs will be Friday, September 24, 2021. Normally this event is in June, but has been shifted to late September due to the expectation that COVID restrictions will largely be gone by that point (per Churchill Downs).

Student Awards – The awards for graduating D4s at ULSD were:

The Alliance of the Louisville Dental Society 2021 Ethics in Dentistry Award: GREGORY L. KIBLER, DMD

The Louisville Dental Society's 2021 Professionalism in Dentistry Award: ANDREW J. MONELL, DMD

12. ANNAUL SESSIONS. DR BJ Moorhead presented the following report:

COUNCIL ON ANNUAL SESSION

Saturday, March 27, 2021 – Zoom Meeting

10:00 A.M. (Eastern Daylight Time)

Council members present: Drs. B.J. Moorhead, Chairman, Laura Hancock Jones, Michelle Story, Charles Montague, Randy Ransdell and Mark Moats. Guests present: Drs. Don Heine, Fred Howard, Ken Remmers, Jonathan Rich, Darren Greenwell and Kevin Wall. Staff present: Richard Whitehouse, Janet Glover, Melissa Nathanson and Todd Edwards.

The meeting was called to order at 10:00 a.m.

There was discussion on the proposed 2022 Annual Session Budget. Specifically, the keynote speaker line item and the printing line item.

Melissa Nathanson gave an informational update on the printing line item.

The council discussed different options for entertainment, etc. and changing the Keynote Speaker line item to include entertainment. The line item should read “Keynote Speaker and Other Entertainment”.

A motion was made by Dr. Randy Ransdell, second by Dr. Mark Moats, changing the Keynote line item to include entertainment. With that amendment, the entire 2022 proposed budget was approved unanimously and referred to the executive board for final approval.

The Council on Annual Session is an advisory body. Accordingly, all motions, including budgetary implications, must be reviewed by the KDA Executive Board and approved and appropriate discussion and deliberation.

Meeting adjourned at 10:30 a.m.

Respectfully submitted,

Dr. William J. Moorhead, Chairman

	Adopted Budget 2019	Year to Date 9-2019	Adopted Budget 2021	Proposed Budget 2022
REVENUES				
Exhibit Space Rental	110,000.00	102,325.00	100,000.00	100,000.00
Tickets Registered Clinics	100,000.00	99,325.00	100,000.00	100,000.00
Donations	3,500.00	24,640.00	20,000.00	20,000.00
Special Events	3,000.00	1,500.00	2,000.00	2,000.00
Non-Member Registration Fees	1,000.00	0.00	0.00	0.00
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TOTAL INCOME	217,500.00	227,790.00	222,000.00	222,000.00
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I. EXHIBITS EXPENSE

Galt House Room Rental	7,500.00	2,500.00	4,500.00	0.00
French Lick Room Rental	0.00	0.00	0.00	2,925.00
Room Rentals/Exhibit Committee	2,000.00	1,176.00	2,000.00	1,500.00
Printing & Postage	500.00	2,660.00	3,000.00	3,000.00
Security Service	3,500.00	4,152.00	4,300.00	4,300.00
New Dentist Reception	5,000.00	800.00	3,000.00	3,000.00
Exhibitors/Members Hospitality	5,500.00	2,734.00	3,500.00	3,000.00
Set-Up	12,000.00	5,437.00	7,500.00	6,000.00
Miscellaneous	100.00	0.00	100.00	100.00
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I. TOTAL	36,100.00	19,459.00	27,900.00	23,825.00
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II. ADMINISTRATIVE EXPENSE

Operations	14,000.00	20,078.00	21,000.00	21,000.00
Alliance to KDA	350.00	350.00	350.00	350.00
Printing & Postage	15,000.00	16,000.00	17,000.00	17,000.00
Badges	500.00	190.00	500.00	500.00
Awards	2,200.00	2,655.00	2,200.00	2,200.00
Support Staff Expense	200.00	232.00	200.00	200.00
Miscellaneous	250.00	0.00	250.00	250.00
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II. TOTAL	32,500.00	39,505.00	41,500.00	41,500.00

	Adopted Budget 2019	Year to Date 9-2019	Proposed Budget 2021	Proposed Budget 2022
III. SCIENTIFIC SESSIONS EXPENSE				
Galt House Room Rental	7,500.00	2,500.00	4,500.00	0.00
French Lick Room Rental	0.00	0.00	0.00	2,925.00
Speaker Honoraria	20,000.00	17,700.00	20,000.00	20,000.00
Keynote Speaker & Other Entertainment	10,000.00	6,500.00	10,000.00	10,000.00
Speaker Expenses	10,000.00	4,922.00	10,000.00	10,000.00
Signs	750.00	0.00	750.00	750.00
Meeting Room Mgmt/Audio Visual	30,000.00	27,467.00	30,000.00	15,000.00
Printing	2,500.00	1,490.00	2,500.00	2,500.00
Meeting Scouting Trip	0.00	2,827.00	2,000.00	2,000.00
AGD Approval	685.00	250.00	685.00	685.00

III. TOTAL	81,435.00	63,656.00	80,435.00	63,860.00
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IV. TABLE CLINICS AND HOBBY SHOW EXPENSE

Printing & Set Up	100.00	130.00	100.00	100.00
Clinical Awards	350.00	300.00	350.00	350.00
Hobby Awards	350.00	0.00	350.00	350.00
Research Awards	350.00	300.00	350.00	350.00
Hygienists Award	500.00		500.00	500.00

IV. TOTAL	1,650.00	730.00	1,650.00	1,650.00
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	Adopted Budget 2019	Year to Date 9-2019	Proposed Budget 2021	Proposed Budget 2022
V. SPECIAL EVENTS				
Fees & License	240.00	321.00	240.00	240.00
	240.00	321.00	240.00	240.00
Opening Session	5,000.00		5,000.00	5,000.00
Randall Lunch				
Dinner	5,000.00	3,787.71	5,000.00	5,000.00
Printing	100.00	50.00	100.00	100.00
	5,100.00	3,837.71	5,100.00	5,100.00
President's Reception	6,000.00	7,407.00	6,000.00	6,000.00
Past Presidents' Lunch				
Meals & Entertainment	500.00	670.00	500.00	500.00
V. TOTAL	11,340.00	12,235.71	11,340.00	11,340.00
TOTAL EXPENSES	163,025.00	135,585.71	162,825.00	142,175.00

13. MEMBERSHIP COMMITTEE.

Due to the Covid-19 pandemic, National Signing Day events were presented virtually. Jeanine Pekkarinen from the ADA and Dr. Olivia Estes hosted the events on April 13th for ULSD and April 29th for UKCD. Students who attended were given the opportunity to win door prizes, \$50 gift e-cards to GrubHub. The New Dentist Committee is hoping in-person presentations and lunch and learns will return to the dental schools in the fall. Jeanine, Dr. Estes, and the KDA staff are continuing to follow-up with students who have not completed their ADA application.

The NDC is looking forward to the 2021 meeting to be held in Louisville. Due to the Covid-19 pandemic, the annual New Dentist social event will be consolidated into the Bootleggers' Bash at the Galt House. We are looking forward to engaging with new dentists and dental students at this entertaining event!

The New Dentist Committee co-chair, Dr. Rachel Gold, stepped down from her role in 2020. She graduated dental school over 10 years ago and is no longer categorized as an ADA New Dentist. Dr. Gold is passionate about organized dentistry and will continue to be involved whenever possible. Her dedication will be greatly missed.

On this note, a replacement is needed to fill Dr. Gold's position. If any member knows an enthusiastic new dentist who would be interested in this position, please reach out to Dr. Olivia Estes or the KDA staff.

Respectfully submitted,

Olivia Estes, DMD

14. **KDPAC. Dr. Mike Johnson** presented the following report.

Kentucky Dental Political Action Committee

Report to KDA Executive Board

May 2021

The American Dental Association held the annual Dentist Student Lobby Day on April 25 and April 28. The meeting was virtual. Attending for Kentucky were Dr. Fred Howard, Dr. Bill Lee, Dr. Mark Moats, and Dr. Mike Johnson. The lone student from University of Kentucky was Dr. Aditi Desai, a post graduate student in periodontics.

On Sunday, the meeting agenda included information concerning the legislation to be lobbied for on Wednesday. There was time for each state to plan for the virtual congressional visits.

On Wednesday, April 28, Kentucky representatives had virtual congressional visits with Senator Mitch McConnell's staff, Senator Rand Paul's staff, Congressman Brett Guthrie and staff, Congressman Jim Comer and staff, Congressman Andy Barr and staff, and Congressman Hal Rogers and staff. The meetings were scheduled throughout the day and all Kentucky members were at both Senator's meetings. Meetings with congressional members were divided and each dentist met with his/her respective Representative.

Although as a group we were pleased with the meetings and the job the ADA did, to a person we all wished we could have met in person.

Attached to this report is information about bills that were discussed with members of Congress and staff.

Respectfully submitted,
Mike Johnson

15. NEW BUSINESS.

Dr. Andy Elliott requested a report be sent to the KDA Board on the reasons the KDA did not apply for a PPP loan.

The KDA Board voted to accept the reports of the KDA Treasurer in full, including the KDA Proposed 2022 Budget.

Dr. BJ Moorhead presented the Annual Session report and proposed budget for 2022. The KDA Board accepted the report and budget as presented. **Dr. Moorhead** also announced **Dr. Sean Aiken** will be 2024 Scientific Sessions Chairman.

MOTION: Dr. Andy Elliott made the motion to pursue the Full Medicaid Pricing Model for Dentists presented in the KDA Executive Director's report.

Dr. Fred Howard seconded the motion.

ACTION: APPROVED.

MOTION: Dr. Samantha Shaver moved to notify the National Dental PBRN Network the KDA will send out an announcement if the network will provide the copy necessary.

Dr. Laura Hancock Jones second the motion.

ACTION: ACCEPTED.

MOTION: Dr. Jonathan Rich moved to request **Mr. Richard Whitehouse** reciprocate to the Kentucky Bar. **Dr. Fred Howard** seconded the motion.

ACTION: ACCEPTED.

MOTION: Dr. Fred Howard moved to have the next KDA Board meeting at the KDA Building, July 24, 2021 at 10:00 am. Eastern Time. **Dr. Andy Elliott** seconded the motion.

ACTION: ACCEPTED.

15. FUTURE KDA BOARD MEETING. The next KDA Board meeting will be July 24, 2021, at the KDA Building 10:00 am.

16. ADJOURNMENT. The meeting was adjourned at 11:05 AM.

Respectfully submitted

Dr. Kevin Wall
Secretary/Treasurer